



## INDUSTRIAL PRODUCER PRICES ON DOMESTIC AND NON-DOMESTIC MARKET - MAY 2026

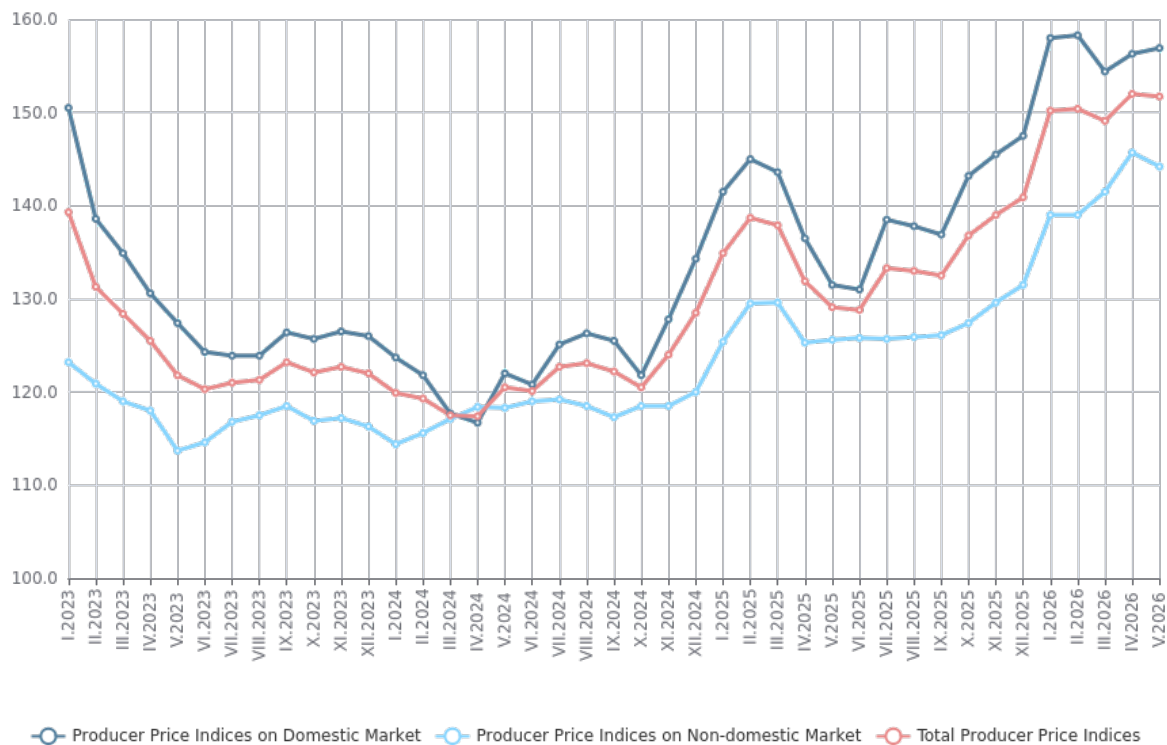
### Total Producer Price Indices in Industry

**The Total Producer Price Index** in Industry decreased by 0.2% in May 2026 compared to the previous month. Lower prices were observed in the electricity, gas, steam and air conditioning supply - by 1.0%, while an increase was registered in the mining and quarrying industry - by 1.1%, and in the manufacturing industry - by 0.1%.

In the manufacturing industry, price increases were registered in the manufacture of rubber and plastic products - by 2.4%, printing and reproduction of recorded media - by 2.0%, and manufacture of textiles - by 1.3%. Price decreases were reported in the manufacture of wearing apparel - by 0.9%, manufacture of machinery and equipment n.e.c. - by 0.6%, and manufacture of electrical equipment - by 0.3%.

**The Total Producer Price Index** in Industry in May 2026 was 17.5% above the level of May 2025. A rise was registered in the mining and quarrying industry - by 61.9%, in the electricity, gas, steam and air conditioning supply - by 21.5%, as well as in the manufacturing industry - by 8.9%.

In the manufacturing industry, higher prices were observed in: manufacture of basic metals - by 21.5%, manufacture of chemicals and chemical products - by 14.8%, and manufacture of motor vehicles, trailers and semi-trailers - by 11.0%. Price decreases were reported in: manufacture of machinery and equipment n.e.c. - by 1.4%, manufacture of computer, electronic and optical products - by 0.6%, and manufacture of other transport equipment - by 0.2%.



## Producer Price Indices on the Domestic Market

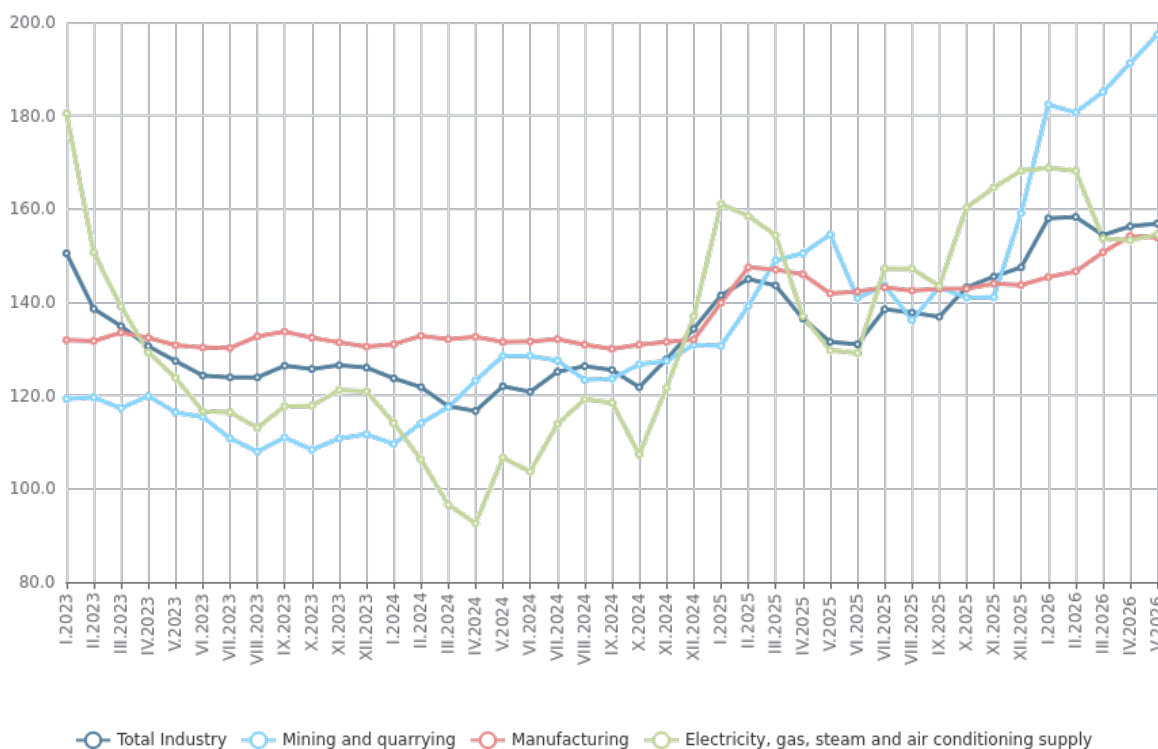
**The Producer Price Index on the Domestic Market** increased by 0.4% in May 2026 compared to April 2026. Prices rose in the mining and quarrying industry - by 3.2%, and in the electricity, gas, steam and air conditioning supply - by 0.8%, while a decrease was registered in the manufacturing industry - by 0.2%.

In the manufacturing industry, lower prices were recorded in the manufacture of machinery and equipment n.e.c. - by 0.9%, manufacture of wearing apparel - by 0.7%, and manufacture of chemicals and chemical products - by 0.3%. Price increases were observed in the manufacture of basic metals - by 4.1%, other manufacturing - by 3.9%, and manufacture of rubber and plastic products - by 2.7%.

**The Producer Price Index on the Domestic Market** increased by 19.3% compared to May 2025. Prices rose in the mining and quarrying industry - by 27.8%, in the electricity, gas, steam and air conditioning supply - by 19.1%, and in the manufacturing industry - by 8.5%.

In May 2026, higher prices in the manufacturing industry compared to May 2025 were registered in: manufacture of basic metals - by 18.1%, manufacture of chemicals and chemical products - by 17.7%, and manufacture of tobacco products - by 10.0%. Lower prices were recorded in the manufacture of leather and related products - by 1.9%, manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 1.4%, and manufacture of paper and paper products - by 1.0%.

**Figure 2. Producer Price Indices on the Domestic Market in Industry (2021 = 100)**



## Producer Price Indices on the Non-domestic Market

**The Producer Price Index on the Non-domestic Market** in May 2026 decreased by 1.0% compared to the previous month and increased by 14.8% compared to May 2025.

## **Methodological notes**

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Producer Price Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all country members of the euro area.

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

## Annex

Table 1

<b>Total Producer Price Indices in May 2026</b>			
<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
<b>Industry</b>	<b>151.7</b>	<b>99.8</b>	<b>117.5</b>
<b>Mining and quarrying</b>	<b>252.9</b>	<b>101.1</b>	<b>161.9</b>
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	269.2	100.6	210.3
Other mining and quarrying	160.1	101.7	105.1
Mining support service activities	..	..	..
<b>Manufacturing</b>	<b>147.3</b>	<b>100.1</b>	<b>108.9</b>
Manufacture of food products	158.7	100.2	102.4
Manufacture of beverages	154.6	100.5	105.0
Manufacture of tobacco products	133.9	100.0	106.1
Manufacture of textiles	152.2	101.3	104.5
Manufacture of wearing apparel	141.0	99.1	101.1
Manufacture of leather and related products	110.5	100.1	101.5
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	137.5	100.0	101.3
Manufacture of paper and paper products	139.6	100.1	102.6
Printing and reproduction of recorded media	145.7	102.0	109.4
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	143.1	100.3	114.8
Manufacture of basic pharmaceutical products and pharmaceutical preparations	121.7	100.0	103.5
Manufacture of rubber and plastic products	160.1	102.4	105.1
Manufacture of other non-metallic mineral products	179.6	101.0	109.4
Manufacture of basic metals	153.0	100.6	121.5
Manufacture of fabricated metal products, except machinery and equipment	142.8	100.2	101.4
Manufacture of computer, electronic and optical products	142.3	99.9	99.4
Manufacture of electrical equipment	136.3	99.7	102.3
Manufacture of machinery and equipment n.e.c.	126.7	99.4	98.6
Manufacture of motor vehicles, trailers and semi-trailers	121.8	100.2	111.0
Manufacture of other transport equipment	109.0	100.0	99.8
Manufacture of furniture	125.3	100.5	102.2
Other manufacturing	108.8	100.4	101.9
Repair and installation of machinery and equipment	142.6	100.2	106.5
<b>Electricity, gas, steam and air conditioning supply</b>	<b>148.7</b>	<b>99.0</b>	<b>121.5</b>
Electricity, gas, steam and air conditioning supply	148.7	99.0	121.5

<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
Intermediate goods	159.8	100.6	117.6
Energy goods	144.0	96.4	128.2
Investment goods	130.2	99.9	103.2
Consumer durables	126.9	100.2	101.8
Consumer non-durables	151.6	100.3	103.0
".." - Confidential data.			

Table 2

<b>Producer Price Indices on the Domestic Market in May 2026</b>			
<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
<b>Industry</b>	<b>156.9</b>	<b>100.4</b>	<b>119.3</b>
<b>Mining and quarrying</b>	<b>197.4</b>	<b>103.2</b>	<b>127.8</b>
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	179.4	103.8	153.3
Other mining and quarrying	155.4	101.8	105.4
Mining support service activities	..	..	..
<b>Manufacturing</b>	<b>153.9</b>	<b>99.8</b>	<b>108.5</b>
Manufacture of food products	168.5	100.1	102.5
Manufacture of beverages	162.4	100.6	105.4
Manufacture of tobacco products	168.4	100.0	110.0
Manufacture of textiles	160.8	101.0	104.2
Manufacture of wearing apparel	151.5	99.3	105.9
Manufacture of leather and related products	119.9	100.1	98.1
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	143.7	100.1	98.6
Manufacture of paper and paper products	136.6	100.1	99.0
Printing and reproduction of recorded media	145.5	102.5	108.7
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	150.8	99.7	117.7
Manufacture of basic pharmaceutical products and pharmaceutical preparations	110.8	100.0	102.8
Manufacture of rubber and plastic products	143.8	102.7	109.6
Manufacture of other non-metallic mineral products	174.3	101.5	107.3
Manufacture of basic metals	140.6	104.1	118.1
Manufacture of fabricated metal products, except machinery and equipment	139.0	100.2	101.3
Manufacture of computer, electronic and optical products	122.4	100.0	103.0
Manufacture of electrical equipment	139.5	99.8	105.4
Manufacture of machinery and equipment n.e.c.	130.3	99.1	99.3
Manufacture of motor vehicles, trailers and semi-trailers	130.2	99.9	108.4
Manufacture of other transport equipment	118.6	100.0	100.5
Manufacture of furniture	162.2	100.7	102.6
Other manufacturing	102.6	103.9	106.9
Repair and installation of machinery and equipment	149.0	100.3	104.5
<b>Electricity, gas, steam and air conditioning supply</b>	<b>154.5</b>	<b>100.8</b>	<b>119.1</b>
Electricity, gas, steam and air conditioning supply	154.5	100.8	119.1
Intermediate goods	151.5	101.7	112.7
Energy goods	161.3	99.9	120.5

<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
Investment goods	135.2	99.8	103.1
Consumer durables	150.4	100.5	102.3
Consumer non-durables	160.9	100.4	103.7
".." - Confidential data.			

Table 3

<b>Producer Price Indices on the Non-domestic Market in May 2026</b>			
<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
<b>Industry</b>	<b>144.2</b>	<b>99.0</b>	<b>114.8</b>
<b>Mining and quarrying</b>	<b>478.7</b>	<b>97.8</b>	<b>294.0</b>
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	177.0	101.4	104.3
Mining support service activities	-	-	-
<b>Manufacturing</b>	<b>142.1</b>	<b>100.3</b>	<b>109.3</b>
Manufacture of food products	140.0	100.5	102.1
Manufacture of beverages	92.5	98.7	99.8
Manufacture of tobacco products	107.6	100.0	101.8
Manufacture of textiles	149.4	101.4	104.5
Manufacture of wearing apparel	136.4	99.0	98.9
Manufacture of leather and related products	105.7	100.1	103.6
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	128.5	99.9	106.0
Manufacture of paper and paper products	143.8	100.1	107.6
Printing and reproduction of recorded media	146.4	100.5	112.0
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	134.1	101.0	111.1
Manufacture of basic pharmaceutical products and pharmaceutical preparations	139.4	100.0	104.3
Manufacture of rubber and plastic products	173.3	102.2	102.3
Manufacture of other non-metallic mineral products	187.2	100.5	112.2
Manufacture of basic metals	155.9	100.0	122.2
Manufacture of fabricated metal products, except machinery and equipment	149.1	100.1	101.7
Manufacture of computer, electronic and optical products	150.0	99.9	98.3
Manufacture of electrical equipment	135.2	99.6	101.2
Manufacture of machinery and equipment n.e.c.	125.5	99.5	98.3
Manufacture of motor vehicles, trailers and semi-trailers	120.2	100.3	111.6
Manufacture of other transport equipment	106.5	100.0	99.6
Manufacture of furniture	78.9	100.1	101.3
Other manufacturing	111.9	98.9	99.9
Repair and installation of machinery and equipment	134.4	100.0	109.4
<b>Electricity, gas, steam and air conditioning supply</b>	<b>107.1</b>	<b>84.1</b>	<b>152.4</b>
Electricity, gas, steam and air conditioning supply	107.1	84.1	152.4
Intermediate goods	163.8	100.1	119.8
Energy goods	117.2	89.9	148.2

<b>Economic activities</b>	<b>2021 = 100</b>	<b>The previous month = 100</b>	<b>The same month of the previous year = 100</b>
Investment goods	127.4	99.9	103.2
Consumer durables	110.3	99.9	101.3
Consumer non-durables	137.2	100.1	101.9
".." - Confidential data.			
"-" - Not available.			